Creating a family-oriented agritainment attraction

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Consultants, designers & producers of locationbased leisure & learning venues

- Family entertainment centers
- Children's discovery play (edutainment) centers
- Family eatertainment facilities
- Adventure play gardens (playgrounds)
- Child care facilities
- Recreation/fitness projects
- Agritainment facilities

16 years experience with 290+ clients worldwide

Our projects have been featured:





I can dream

& won many industry awards

Agritainment clients















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	in the dust	
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My childhood agritainment roots

Six fundamentals

- the only 5 ways to grow your business
- the progression of economic value
- market dynamics of location-based leisure
- the family marketing equation
- disposable \$ versus disposable time
- ages of play

The only 5 ways to grow your business:



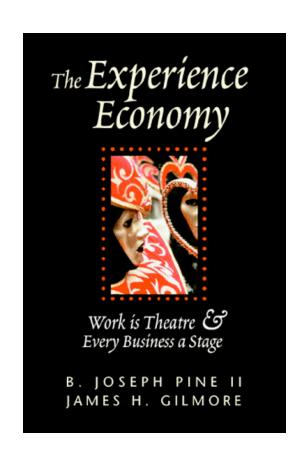
- 1. decrease defections
- 2. increase per capita expenditures
- 3. increase frequency of visits
- 4. get new customers from existing geographic market area
- 5. expand the geographic market area

The cost of defections:

- each unhappy guest tells an average of 12 people about their bad experience
- each of those 12 people tells 6 of their friends
- each of those 6 tells 3 of their friends
- end up with 380 people hearing about a bad experience just one guest had

Beware of the power of internet savvy moms

Progression of economic value



Progression of economic value

Offering	Example	Price
Experience	Starbucks	\$2.00+/cup
Services	fast food	\$1.00/cup
Goods	supermarket	\$6.00/lb
Commodity	grower	\$1.00/lb

Economic progression of corn



Market dynamics of locationbased leisure destinations

- direct correlation between
 length-of-stay & market reach
- direct correlation between length-of-stay & per capita spending
- per capita spending should be around \$6 to \$8 per hour

Calculation of per capita spending

Equals the average per person of:

admission fee

+
event fees
+
food & beverage purchases
+
retail/produce/gift purchases

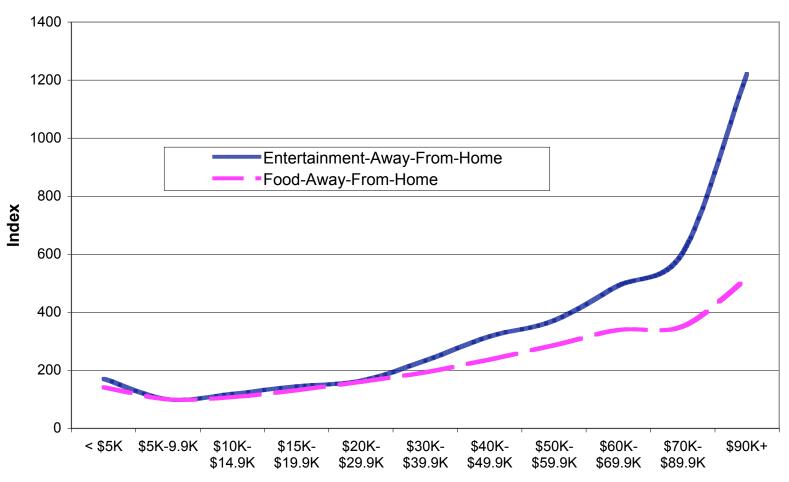
Per capita spending per visit

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2.0 - \text{hour visit} = $12 +
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$$2.5 - hour visit = $15 +$$

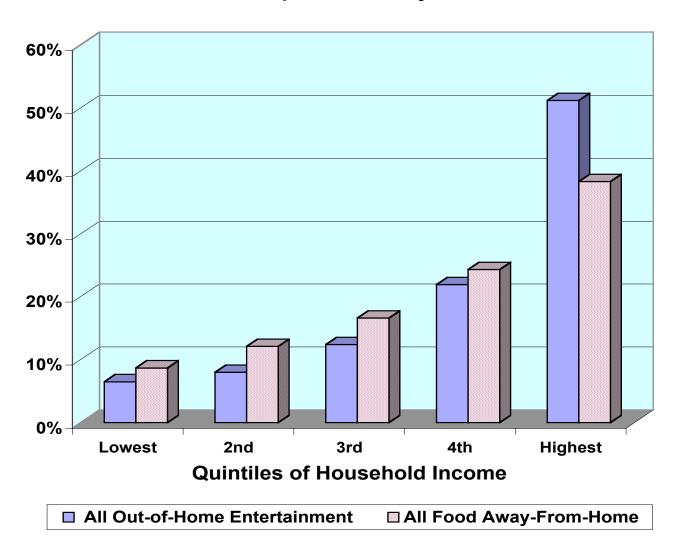
$$3.0 - hour visit = $18 +$$

Index of Household Spending 2001-2002



Annual Household Income

Percent of 2002 Expenditures by Income Quintile



The family marketing equation

- 1. Mom is in the driver's seat
- The children are sitting next to her as the navigators, and
- 3. If the husband is along, he is sitting in the back seat paying the bills *(poor dad!)*



Mom's should be your primary target market



Women control

- 83% of all product purchases
- 92% of family vacation decisions
- Probably 90%± of family decisions to visit your farm

Target the children for their 'nag factor'

The big issue today is capturing a share of:

Disposable

versus

versus

Disposable





The perceived value of the visit in terms of the use of time is often far more important than just the \$ cost

Time-value equation includes:

- family socialization
- children's fun
- educational content
- memories

Children's ages of development (play)

Infants up to 10± months old

Older Infants & Toddlers 10± months – 23± months

Two-year-olds $24 \pm \text{ months} - 35 \pm \text{ months}$

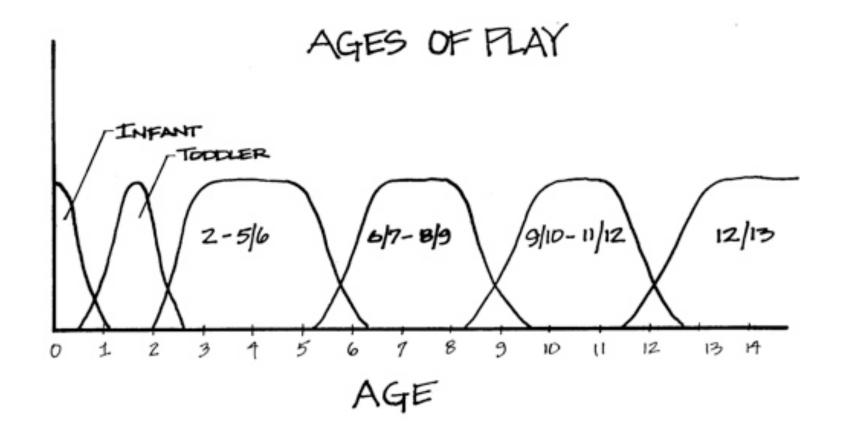
Preschoolers 3± years - 5/6 years

Early Grade Schoolers 6/7 years - 8/9 years

Tweens 9/10 years - 12± years

Young Teenagers 13± years -15± years

Older Teenagers $15 \pm \text{ years } -17/18 \text{ years}$



Children's basic age groupings for play & entertainment

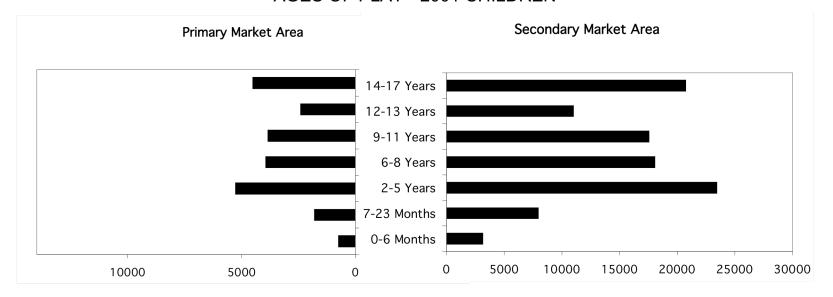
toddlers & 2's (strollers)

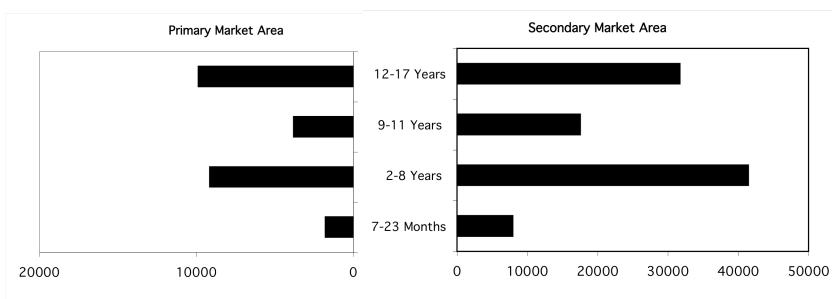
3 – 7/8 year–olds

8/9 - 11/12 year-olds (tweens)

teenagers

AGES OF PLAY - 2001 CHILDREN





What is the family market?

- Parents accompanying children
- Grandparents accompanying children
- Stay-at-home moms with preschoolers



Family households with children

In 2003 - 25 million US families

60% with children >12 yrs.

39% with children 6–11 yrs.

37% with children >6 yrs.

33% with children >5 yrs.

The vast majority of family visits consists of parents with children 12 years and younger



At some agritainment facilities: 40%+ of children >4 years



Agritainment has a pre-established brand identity

for parents:

nostalgia
wholesome
outdoors
fresh food
fun for children
educational for children

for children:

fun animals





Stay true to the brand

- keep it 'farm' authentic
- tell your story
- not too slick
- avoid upfront technology
- maximize the appeal of the outdoors and nature, a farm experience, fresh food & animals

Parent (mom) friendly features:

- clean & sanitary
- restrooms
- security (abductions)
- safe from injury & disease
- visibility & monitoring
- shade
- seating
- zoning for young children
- fun for child
- educational (edutainment) for child
- Web site
- food & beverage

Restrooms



- child size & height sinks
- children's toilet
- dedicated diaper changing
- clean & bright
- room for strollers
- family restroom

Porta potties



- handicap size
- keep clean
- outdoor sinks with soap & running water
- separate diaper changing area

Shade









Orientation & Wayfinding





Seating & Visibility

Stroller, ADA and grandparent friendly wagon loading



Gen-X and Gen-Y parents have a different attitude about their children's leisure than Baby Boomer parents:

- Boomer parents tended to separate their children's playtime and learning time
- Gen-X and Gen-Y parents want their children to learn as they play (now 2/3s+ of all preschool parents)

The importance of a Web site

To Gen-Y & Gen-X moms, you will only be as desirable as your Web site portrays you.

They want meaningful & honest information:

- who you are
- what you offer

- hours & prices
- photos
- where you arecontact information

Stay-at-home moms

- 30% of all married-couples with children > 15 years
- 35% of all married-couples with children >6 years
- In many suburban areas, 45%+ of all married-couples with children >6 years

Stay-at-home moms with preschool children can be

high repeat customers





Today's stay-at-home mom

No Harriet



- 2/3's preschool moms are Generation Y
- May have already succeeded at a career
- Helicopter mom
- High expectations
- Uses internet to research family destinations

Making it work for children



Age appropriate play

toddlers & 2's

3 – 5 year-olds

6 - 8/9 year-olds

tweens

teenagers

the family together

Children read environments differently than adults

Adults see the environment as the background for events

Children look for the environment's affordances – what the environment "affords" them to do – how they can interact with it

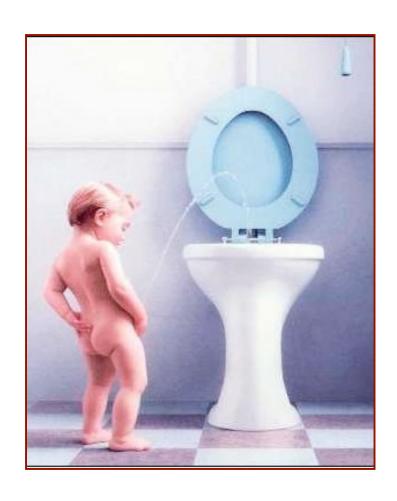
Children's 'misbehavior' is usually the result of improperly designed environment



Children want to be empowered

They want to feel competent

Anthropometrics is very important



Anthropometric issues

- height
- reach
- eye level
- seating
- step height
- restrooms

Laws & regulations

Americans with Disabilities Act (ADA)

Consumer Product Safety Commission (CPSC)

American Society of Testing Materials (ASTM)

Health department

State ride regulations

Other governmental laws and regulations

ADA Guidelines & Rules affecting play & recreation facilities

ADA Accessibility Guidelines for Buildings and Facilities

ADA Accessibility Guidelines for Buildings and Facilities; Building Elements Designed for Children's Use

ADA Accessibility Guidelines for Buildings and Facilities; Recreational Facilities (this includes playgrounds and petting zoos)

CPSC Handbook for Public Playground Safety

Model Law on Public Play Equipment

Height of equipment

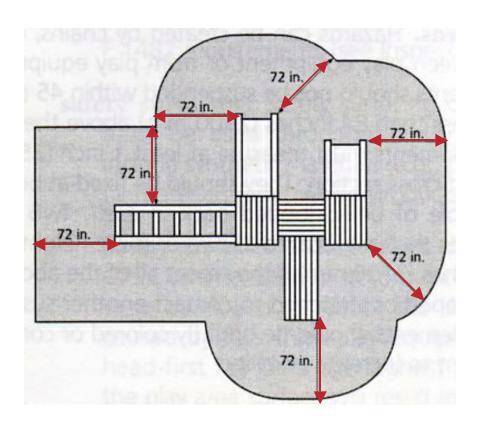
Use (fall) zone

Safety surfacing

Head & finger entrapment

Strangling hazards

Use (fall) Zones



Safety surfacing

- Engineered wood fiber
- Poured-in-place rubber
- Rubber tiles
- Pulverized rubber

Sand, gravel and wood chips do not meet ADA accessibility requirements

This does not meet safety requirements



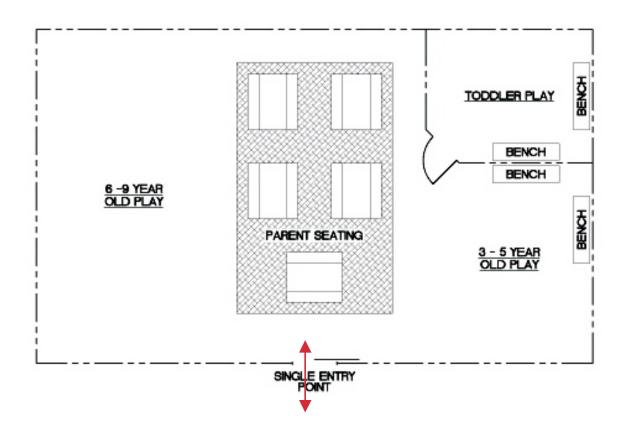
Age zoning of play equipment

Infants & toddlers

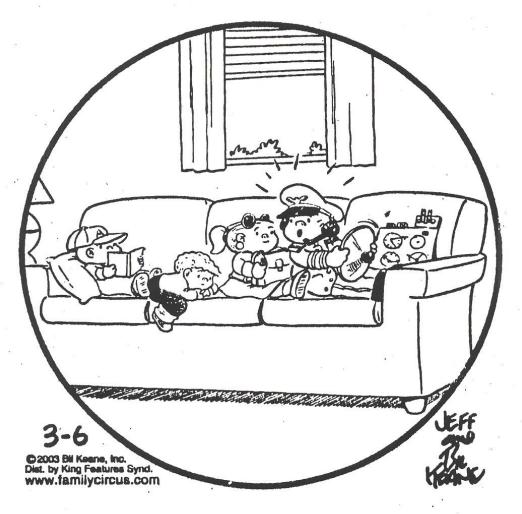
2-5 year-olds

Early school age

Prototype playground layout



Children's imaginative pretend play



"Just a minute, Mommy! We're on final approach!"

Children are biologically wired for pretend play

Pretend play is nature's way of programming children with a pleasurable activity that teaches them about the world around them and how to become a part of society

One of the unique qualities of pretend play is that is has high repeat appeal

Children create their own play scripts

The scripts constantly change, so the play is different every time



Open-ended with continually changing play scripts



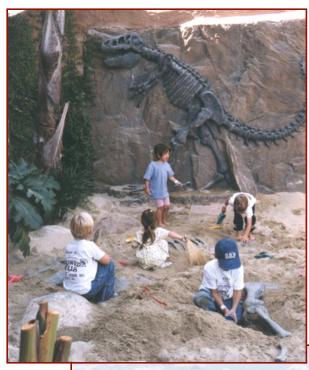
The high repeat appeal of children's play makes it a powerful attraction





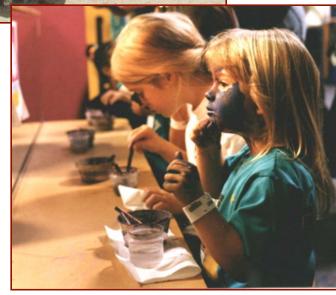


























Children love animals

Young children feel a natural kinship with and are drawn to animals, especially baby animals

Children instinctively interact with animals

Children > 6 years - 80% of their dreams are about animals



90% of characters in preschool children's books are animals

Dominate appeal is to children 2 to 7 years-old

CDC research on E. coli infections in 2000 at two farms

Findings:

- contact with cattle
- activities promoted hand-mouth contact, nail biting, purchasing food
- animals not in separate area
- lack of convenient handwashing



This



Not this



Safety with animals

- 1. no cattle
- 2. animals in separate area away from food & beverage, play areas, etc.
- 3. handwashing with soap & running water at exit of animal area with signage
- 4. signage at entry to facility

SIGN FOR GENERAL ADMISSION TO FARM AND AT ENTRANCE OF ANIMAL PETTING AREAS

SAFETY TIPS

NAME OF FACILITY has created the following rules in compliance with suggestions from the Center for Disease Control to protect you and your family. Please note that harmful bacteria may be present in animal areas.

- Wash hands with soap and water upon leaving the animal area or touching animals.
- Supervise young children while washing their hands.
- Do not eat or drink in the animal area or before washing hands with soap and water.
- Please put away baby bottles, pacifiers, and children's toys before entering the animal area.
- People of high risk such as pregnant women, the very old, the chronically ill and those with compromised immune systems should avoid animal contact.

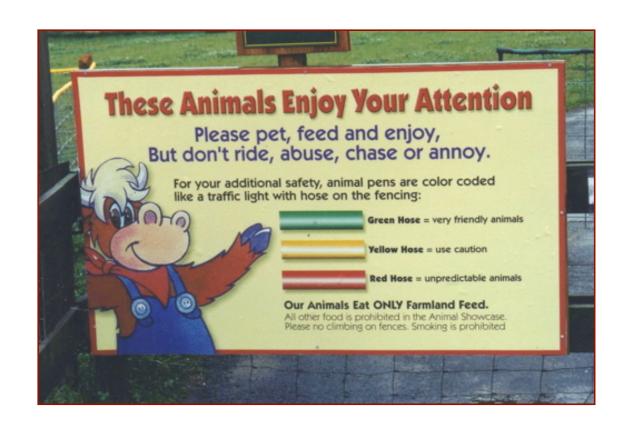
Thank You

SIGN AT HANDWASHING STATION

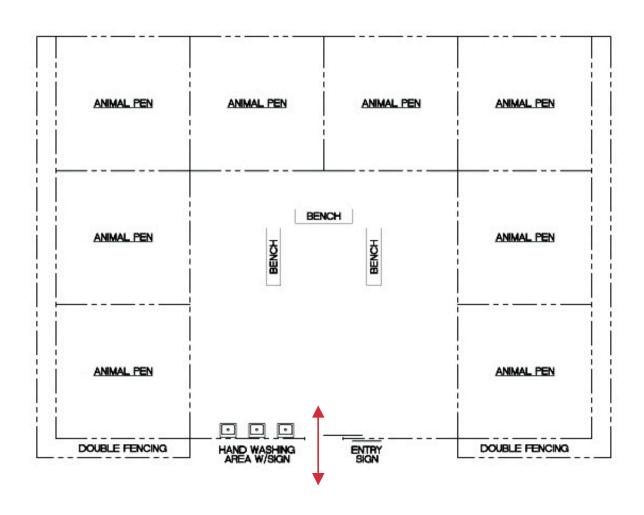
SAFETY TIPS

AFTER LEAVING ANIMAL AREAS OR TOUCHING ANIMALS WASH YOUR HANDS

Supervise young children while washing.
Use SOAP and WATER.
RUB hands together for 20 seconds.
WASH back of hands, lower forearms, wrists, between fingers and under fingernails.
DRY hands with a clean paper towel.



Animal area layout







Pony rides





Food & beverage







- No facility is too small to not have food service.
- Food & beverage is an essential component of family socialization.
- Food & beverage can drive visits and frequency as much as, if not more than, entertainment.
- Food & beverage increases length-of-stay, per capita expenditures, market draw and profits.
- A well designed and managed food & beverage operation can generate a 40+% profit after deducting COGS and labor.
- Per caps can be \$4 \$5.

- Ban the words "snack bar" and "concession" from your vocabulary. Think café, farm kitchen, cookout and restaurant instead.
- The public has high expectations for food & beverage and their expectations are rising every day.
- Parents' and children's food and beverage preferences are often different—to succeed, you need to satisfy both.

Kid-friendly eats & treats

- eye appeal, colors
- dipping
- hand-held
- bold flavors
- more cosmopolitan palate
- fun
- don't dumb down with silly names
- feel in control, competent



Kids are eating healthy





Stay true to your brand with 'farm food'













Farm food appeals to contemporary consumer preferences

- fresh
- natural
- healthy
- organic

- finger food
- artisan
- handcrafted

Raising the perceived value (& profit) of food



Make it *theatre* with display cooking

Make it an *experience* with do-it-yourself cooking



Make as much as possible an experience

transportation = a *service*



narration & demonstration makes it into an *experience*

Families (adults with children >13)

Things the entire family can do together







Labyrinths







Mazes galore!

















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